

Almexa Aluminio S.A. de C.V. y Subsidiarias
 Estados de Posición Financiera
 (cifras en miles de pesos)

| | ene-24 | % | feb-24 | % | Variación | Var % | mar-24 | % | Variación | Var % | abr-24 | % | Variación | Var % | may-24 | % | Variación | Var % |
|---|------------------|-------------|------------------|-------------|-----------------|-------------|------------------|-------------|-----------------|-------------|------------------|-------------|----------------|-------------|------------------|-------------|------------------|-------------|
| Activo circulante | | | | | | | | | | | | | | | | | | |
| Efectivo y equivalentes de efectivo | 2,236 | 0% | 6,563 | 0% | 4,327 | 193% | 1,351 | 0% | (5,212) | (79%) | 1,373 | 0% | 22 | 2% | 2,140 | 0% | 767 | 56% |
| Clientes | 58,806 | 2% | 65,673 | 2% | 6,867 | 12% | 73,284 | 3% | 7,611 | 12% | 117,598 | 4% | 44,314 | 60% | 104,683 | 3% | (12,915) | (11%) |
| Otras cuentas por cobrar | 10,218 | 0% | 10,356 | 0% | 138 | 1% | 10,318 | 0% | (38) | (0%) | 10,385 | 0% | 67 | 1% | 10,445 | 0% | 60 | 1% |
| Inventarios, neto | 320,353 | 11% | 309,164 | 11% | (11,189) | (3%) | 316,551 | 11% | 7,387 | 2% | 291,790 | 10% | (24,761) | (8%) | 290,352 | 10% | (1,439) | (0%) |
| Impuestos por recuperar | 102,019 | 3% | 93,406 | 3% | (8,613) | (8%) | 97,068 | 3% | 3,662 | 4% | 100,252 | 3% | 3,184 | 3% | 91,919 | 3% | (8,333) | (8%) |
| Partes relacionadas por cobrar | 94,181 | 3% | 50,327 | 2% | (43,853) | (47%) | 41,011 | 1% | (9,317) | (19%) | 37,983 | 1% | (3,027) | (7%) | 107,994 | 4% | 70,011 | 184% |
| Total del activo circulante | 587,814 | 20% | 535,490 | 18% | (52,324) | (9%) | 539,583 | 19% | 4,094 | 1% | 559,382 | 19% | 19,799 | 4% | 607,533 | 20% | 48,151 | 9% |
| Activo no circulante | | | | | | | | | | | | | | | | | | |
| Inversión en subsidiarias y asociada | 5,202 | 0% | 5,150 | 0% | (52) | (1%) | 5,034 | 0% | (115) | (2%) | 5,178 | 0% | 144 | 3% | 5,117 | 0% | (62) | (1%) |
| Pagos anticipados | 31,142 | 1% | 39,282 | 1% | 8,140 | 26% | 44,231 | 2% | 4,949 | 13% | 45,539 | 2% | 1,307 | 3% | 27,972 | 1% | (17,567) | (39%) |
| Propiedades, maquinaria y equipo, neto | 2,003,356 | 67% | 1,988,112 | 68% | (15,244) | (1%) | 1,947,786 | 67% | (40,326) | (2%) | 1,999,792 | 67% | 52,006 | 3% | 1,987,402 | 66% | (12,390) | (1%) |
| Derecho de uso por arrendamientos | 163,866 | 5% | 159,396 | 5% | (4,470) | (3%) | 153,238 | 5% | (6,158) | (4%) | 155,122 | 5% | 1,884 | 1% | 150,795 | 5% | (4,326) | (3%) |
| Depósitos en garantía | 2,173 | 0% | 2,173 | 0% | 0 | 0% | 2,173 | 0% | 0 | 0% | 2,173 | 0% | 0 | 0% | 2,173 | 0% | 0 | 0% |
| Otros activos, largo plazo | 10,753 | 0% | 11,357 | 0% | 603 | 6% | 95 | 0% | (11,262) | (99%) | 117 | 0% | 23 | 24% | 107 | 0% | (10) | (8%) |
| Impuesto a la utilidad diferido | 179,411 | 6% | 184,237 | 6% | 4,825 | 3% | 213,334 | 7% | 29,098 | 16% | 225,485 | 8% | 12,150 | 6% | 232,385 | 8% | 6,900 | 3% |
| Total del activo no circulante | 2,395,904 | 80% | 2,389,707 | 82% | (6,197) | (0%) | 2,365,892 | 81% | (23,815) | (1%) | 2,433,406 | 81% | 67,514 | 3% | 2,405,950 | 80% | (27,456) | (1%) |
| Total del activo | 2,983,718 | 100% | 2,925,197 | 100% | (58,521) | (2%) | 2,905,476 | 100% | (19,722) | (1%) | 2,992,788 | 100% | 87,312 | 3% | 3,013,483 | 100% | 20,695 | 1% |
| Pasivo corto plazo | | | | | | | | | | | | | | | | | | |
| Proveedores | 660,049 | 22% | 608,232 | 21% | (51,818) | (8%) | 650,645 | 22% | 42,413 | 7% | 688,595 | 23% | 37,950 | 6% | 674,861 | 22% | (13,734) | (2%) |
| Otras cuentas por pagar y pasivos acumulados | 4,233 | 0% | 6,798 | 0% | 2,565 | 61% | 7,165 | 0% | 367 | 5% | 6,190 | 0% | (975) | (14%) | 5,024 | 0% | (1,165) | (19%) |
| Créditos bancarios, porción circulante | 509,605 | 17% | 504,495 | 17% | (5,110) | (1%) | 493,184 | 17% | (11,311) | (2%) | 507,295 | 17% | 14,111 | 3% | 501,227 | 17% | (6,068) | (1%) |
| Documentos por pagar a corto plazo | 72,841 | 2% | 72,337 | 2% | (504) | (1%) | 66,659 | 2% | (5,678) | (8%) | 67,752 | 2% | 1,093 | 2% | 67,447 | 2% | (304) | (0%) |
| Obligaciones por arrendamientos, porción a corto plazo | 35,852 | 1% | 35,852 | 1% | 0 | 0% | 35,852 | 1% | 0 | 0% | 35,852 | 1% | 0 | 0% | 35,852 | 1% | 0 | 0% |
| Provisiones | 74,677 | 3% | 85,023 | 3% | 10,346 | 14% | 59,799 | 2% | (25,225) | (30%) | 60,737 | 2% | 938 | 2% | 72,637 | 2% | 11,900 | 20% |
| Impuestos por pagar y contribuciones por pagar, neto | 3,191 | 0% | 3,061 | 0% | (130) | (4%) | 3,437 | 0% | 376 | 12% | 4,600 | 0% | 1,163 | 34% | 4,999 | 0% | 399 | 9% |
| Partes relacionadas por pagar | 450,024 | 15% | 490,044 | 17% | 40,019 | 9% | 507,184 | 17% | 17,141 | 3% | 545,557 | 18% | 38,372 | 8% | 449,862 | 15% | (95,695) | (18%) |
| Participación de los trabajadores en las utilidades por pagar | 777 | 0% | 764 | 0% | (13) | (2%) | 758 | 0% | (6) | (1%) | 758 | 0% | 0 | 0% | 400 | 0% | (358) | (47%) |
| Total del pasivo a corto plazo | 1,811,249 | 61% | 1,806,605 | 62% | (4,644) | (0%) | 1,824,682 | 63% | 18,077 | 1% | 1,917,335 | 64% | 92,652 | 5% | 1,812,310 | 60% | (105,025) | (5%) |
| Pasivo largo plazo | | | | | | | | | | | | | | | | | | |
| Créditos bancarios, porción a largo plazo | | 0% | | 0% | 0 | 0% | | 0% | 0 | 0% | | 0% | 0 | 0% | | 0% | 0 | 0% |
| Documentos por pagar a largo plazo | 54,047 | 2% | 47,789 | 2% | (6,257) | (12%) | 46,779 | 2% | (1,010) | (2%) | 47,807 | 2% | 1,028 | 2% | 47,751 | 2% | (56) | (0%) |
| Obligaciones por arrendamientos, porción a largo plazo | 122,740 | 4% | 117,688 | 4% | (5,052) | (4%) | 111,080 | 4% | (6,607) | (6%) | 112,222 | 4% | 1,141 | 1% | 107,425 | 4% | (4,797) | (4%) |
| Beneficios a los empleados | 15,858 | 1% | 16,179 | 1% | 321 | 2% | 16,646 | 1% | 467 | 3% | 12,476 | 0% | (4,170) | (25%) | 12,777 | 0% | 301 | 2% |
| Total del pasivo a largo plazo | 192,644 | 6% | 181,656 | 6% | (10,988) | (6%) | 174,505 | 6% | (7,151) | (4%) | 172,505 | 6% | (2,001) | (1%) | 167,952 | 6% | (4,553) | (3%) |
| Total del pasivo | 2,003,894 | 67% | 1,988,261 | 68% | (15,633) | (1%) | 1,999,188 | 69% | 10,926 | 1% | 2,089,839 | 70% | 90,652 | 5% | 1,980,262 | 66% | (109,578) | (5%) |
| Capital contable | | | | | | | | | | | | | | | | | | |
| Capital social | 1,180,027 | 40% | 1,180,027 | 40% | 0 | 0% | 1,180,027 | 41% | 0 | 0% | 1,180,027 | 39% | 0 | 0% | 1,336,544 | 44% | 156,517 | 13% |
| Reserva legal | 9,399 | 0% | 9,399 | 0% | 0 | 0% | 9,399 | 0% | 0 | 0% | 9,399 | 0% | 0 | 0% | 9,399 | 0% | 0 | 0% |
| Resultado de ejercicios anteriores | 262,708 | 9% | 262,708 | 9% | 0 | 0% | 262,708 | 9% | 0 | 0% | 262,708 | 9% | 0 | 0% | 262,708 | 9% | 0 | 0% |
| Resultado del ejercicio | (35,779) | (1%) | (73,563) | (3%) | (37,784) | 106% | (93,451) | (3%) | (19,888) | 27% | (125,781) | (4%) | (32,330) | 35% | (146,383) | (5%) | (20,602) | 16% |
| Otros resultados integrales acumulados | (436,531) | (15%) | (441,635) | (15%) | (5,104) | 1% | (452,395) | (16%) | (10,760) | 2% | (423,404) | (14%) | 28,991 | (6%) | (429,047) | (14%) | (5,642) | 1% |
| Total del capital contable | 979,825 | 33% | 936,936 | 32% | (42,888) | (4%) | 906,288 | 31% | (30,649) | (3%) | 902,949 | 30% | (3,339) | (0%) | 1,033,221 | 34% | 130,273 | 14% |
| Total del pasivo y capital contable | 2,983,718 | 100% | 2,925,197 | 100% | (58,521) | (2%) | 2,905,475 | 100% | (19,722) | (1%) | 2,992,788 | 100% | 87,313 | 3% | 3,013,483 | 100% | 20,695 | 1% |

Almexa Aluminio S.A. de C.V. y Subsidiarias

Estados de Resultados Mensuales

(cifras en miles de pesos)

| | ene-24 | % | feb-24 | % | mar-24 | % | abr-24 | % | may-24 | % |
|--|-----------------|--------------|-----------------|--------------|-----------------|---------------|-----------------|--------------|-----------------|--------------|
| Ventas toneladas terceros | 731 | 70% | 797 | 78% | 720 | 88% | 1,323 | 80% | 743 | 52% |
| Ventas toneladas Intercompañía | 311 | 30% | 226 | 22% | 100 | 12% | 330 | 20% | 687 | 48% |
| Total toneladas | 1,041 | | 1,022 | | 820 | | 1,653 | | 1,429 | |
| Ventas terceros | 51,648 | 73% | 55,528 | 80% | 47,643 | 90% | 88,911 | 81% | 51,066 | 52% |
| Descuentos terceros | 581 | 1% | 155 | 0% | 184 | 0% | 168 | 0% | 208 | 0% |
| Devoluciones terceros | 1,198 | 2% | 930 | 1% | 0 | 0% | 8 | 0% | 233 | 0% |
| Ventas Intercompañía | 19,543 | 27% | 14,208 | 20% | 5,475 | 10% | 20,248 | 19% | 46,328 | 48% |
| Ventas netas | 69,412 | 100% | 68,651 | 100% | 52,934 | 100% | 108,983 | 100% | 96,952 | 100% |
| Costo de ventas terceros | 70,002 | 101% | 70,364 | 102% | 69,994 | 132% | 103,366 | 95% | 78,574 | 81% |
| Costo de ventas Intercompañía | 17,979 | 26% | 13,071 | 19% | 5,037 | 10% | 18,628 | 17% | 6,833 | 7% |
| Costo de ventas total | 87,981 | 127% | 83,435 | 122% | 75,031 | 142% | 121,994 | 112% | 85,406 | 88% |
| Utilidad Bruta terceros | (20,132) | (29%) | (15,921) | (23%) | (22,535) | (43%) | (14,631) | (13%) | (27,950) | (29%) |
| Utilidad Bruta Intercompañía | 1,563 | 2% | 1,137 | 2% | 438 | 1% | 1,620 | 1% | 39,496 | 41% |
| (Pérdida) utilidad Bruta | (18,569) | (27%) | (14,784) | (22%) | (22,097) | (42%) | (13,011) | (12%) | 11,546 | 12% |
| Gastos de Administración | 13,532 | 19% | 13,700 | 20% | 12,594 | 24% | 11,699 | 11% | 11,867 | 12% |
| Gastos de Ventas | 781 | 1% | 846 | 1% | 776 | 1% | 676 | 1% | 714 | 1% |
| Gastos de Distribución | 3,169 | 5% | 3,886 | 6% | 3,860 | 7% | 5,634 | 5% | 4,086 | 4% |
| Total gastos de operación | 17,482 | 25% | 18,432 | 27% | 17,230 | 33% | 18,009 | 17% | 16,667 | 17% |
| (Pérdida) utilidad de Operación | (36,051) | (52%) | (33,216) | (48%) | (39,327) | (74%) | (31,020) | (28%) | (5,121) | (5%) |
| Otros (ingresos) gastos, neto | (1,185) | (2%) | (1,541) | (2%) | (5,243) | (10%) | (1,299) | (1%) | (2,856) | (3%) |
| Otros (ingresos) gastos, neto | (1,185) | (2%) | (1,541) | (2%) | (5,243) | (10%) | (1,299) | (1%) | (2,856) | (3%) |
| EBIT | (34,866) | (50%) | (31,675) | (46%) | (34,084) | (64%) | (29,721) | (27%) | (2,265) | (2%) |
| Intereses pagados | (7,728) | (11%) | (7,653) | (11%) | (7,681) | (15%) | (7,852) | (7%) | (19,962) | (21%) |
| Intereses ganados | | 0% | | 0% | | 0% | | 0% | | 0% |
| Resultado cambiario | 8,064 | 12% | (5,152) | (8%) | (12,102) | (23%) | (435) | (0%) | (7,951) | (8%) |
| Costo Financiero | 336 | 0% | (12,805) | (19%) | (19,783) | (37%) | (8,287) | (8%) | (27,913) | (29%) |
| EBT | (34,530) | (50%) | (44,480) | (65%) | (53,867) | (102%) | (38,008) | (35%) | (30,178) | (31%) |
| I.S.R Diferido | 1,249 | 2% | (6,696) | (10%) | (33,979) | (64%) | (5,678) | (5%) | (9,576) | (10%) |
| Utilidad neta | (35,779) | (52%) | (37,784) | (55%) | (19,888) | (38%) | (32,330) | (30%) | (20,602) | (21%) |
| E B I T D A | (24,715) | (36%) | (21,203) | (31%) | (23,776) | (45%) | (19,660) | (18%) | 7,584 | 8% |
| Depreciación y amortización | 7,714 | | 7,619 | | 7,660 | | 7,630 | | 7,368 | |
| Depreciación derechos uso IFRS 16 | 2,437 | | 2,853 | | 2,649 | | 2,431 | | 2,482 | |
| | 10,150 | 15% | 10,472 | 15% | 10,309 | 19% | 10,061 | 9% | 9,849 | 10% |

Almexa Aluminio S.A. de C.V. y Subsidiarias

Estados de Resultados Acumulados

(cifras en miles de pesos)

| | ene-24 | % | feb-24 | % | mar-24 | % | abr-24 | % | may-24 | % |
|--|-----------------|--------------|-----------------|--------------|------------------|--------------|------------------|--------------|------------------|--------------|
| Ventas toneladas terceros | 731 | 70% | 1,527 | 74% | 2,248 | 78% | 3,570 | 79% | 4,313 | 72% |
| Ventas toneladas Intercompañía | 311 | 30% | 536 | 26% | 636 | 22% | 967 | 21% | 1,653 | 28% |
| Total toneladas | 1,041 | | 2,063 | | 2,884 | | 4,537 | | 5,966 | |
| Ventas terceros | 51,648 | 73% | 107,177 | 76% | 154,819 | 80% | 243,730 | 80% | 294,796 | 74% |
| Descuentos terceros | 581 | 1% | 736 | 1% | 920 | 0% | 1,088 | 0% | 1,296 | 0% |
| Devoluciones terceros | 1,198 | 2% | 2,128 | 2% | 2,128 | 1% | 2,136 | 1% | 2,370 | 1% |
| Ventas Intercompañía | 19,543 | 27% | 33,751 | 24% | 39,226 | 20% | 59,474 | 20% | 105,802 | 26% |
| Ventas netas | 69,412 | | 138,063 | | 190,997 | | 299,980 | | 396,932 | |
| Costo de ventas terceros | 70,002 | 101% | 140,365 | 102% | 210,359 | 110% | 313,725 | 105% | 392,299 | 99% |
| Costo de ventas Intercompañía | 17,979 | 26% | 31,051 | 22% | 36,088 | 19% | 54,716 | 18% | 61,549 | 16% |
| Costo de ventas total | 87,981 | 127% | 171,416 | 124% | 246,447 | 129% | 368,441 | 123% | 453,847 | 114% |
| Utilidad Bruta terceros | (20,132) | (29%) | (36,053) | (26%) | (58,588) | (31%) | (73,219) | (24%) | (101,169) | (25%) |
| Utilidad Bruta Intercompañía | 1,563 | 2% | 2,700 | 2% | 3,138 | 2% | 4,758 | 2% | 44,254 | 11% |
| (Pérdida) utilidad Bruta | (18,569) | (27%) | (33,353) | (24%) | (55,450) | (29%) | (68,461) | (23%) | (56,915) | (14%) |
| Gastos de Administración | 13,532 | 19% | 27,232 | 20% | 39,826 | 21% | 51,525 | 17% | 63,392 | 16% |
| Gastos de Ventas | 781 | 1% | 1,627 | 1% | 2,403 | 1% | 3,079 | 1% | 3,793 | 1% |
| Gastos de Distribución | 3,169 | 5% | 7,055 | 5% | 10,915 | 6% | 16,549 | 6% | 20,635 | 5% |
| Total gastos de operación | 17,482 | 25% | 35,914 | 26% | 53,144 | 28% | 71,153 | 24% | 87,820 | 22% |
| (Pérdida) utilidad de Operación | (36,051) | (52%) | (69,267) | (50%) | (108,594) | (57%) | (139,614) | (47%) | (144,735) | (36%) |
| Otros (ingresos) gastos, neto | (1,185) | (2%) | (2,726) | (2%) | (7,969) | (4%) | (9,268) | (3%) | (12,124) | (3%) |
| EBIT | (34,866) | (50%) | (66,541) | (48%) | (100,625) | (73%) | (130,346) | (94%) | (132,611) | (96%) |
| Intereses pagados | (7,728) | (11%) | (15,381) | (11%) | (23,062) | (12%) | (30,914) | (10%) | (50,876) | (13%) |
| Intereses ganados | 0 | 0% | 0 | 0% | 0 | 0% | 0 | 0% | 0 | 0% |
| Resultado cambiario | 8,064 | 12% | 2,912 | 2% | (9,190) | (5%) | (9,625) | (3%) | (17,576) | (4%) |
| Costo Financiero | 336 | 0% | (12,469) | (9%) | (32,252) | (17%) | (40,539) | (14%) | (68,452) | (17%) |
| EBT | (34,530) | (50%) | (79,010) | (57%) | (132,877) | (70%) | (170,885) | (57%) | (201,063) | (51%) |
| I.S.R Diferido | 1,249 | 2% | (5,447) | (4%) | (39,426) | (21%) | (45,104) | (15%) | (54,680) | (14%) |
| Utilidad neta | (35,779) | (52%) | (73,563) | (53%) | (93,451) | (49%) | (125,781) | (42%) | (146,383) | (37%) |
| E B I T D A | (24,715) | (36%) | (45,918) | (33%) | (69,694) | (36%) | (89,353) | (30%) | (81,769) | (21%) |
| Depreciación y amortización | 7,714 | | 15,333 | | 22,992 | | 30,622 | | 37,990 | |
| Depreciación derechos uso IFRS 16 | 2,437 | | 5,290 | | 7,939 | | 10,370 | | 12,852 | |
| | <u>10,150</u> | 15% | <u>20,623</u> | 15% | <u>30,932</u> | 16% | <u>40,993</u> | 14% | <u>50,842</u> | 13% |