

Almexa Aluminio S.A. de C.V. y Subsidiarias
Estados de Posición Financiera
(cifras en miles de pesos)

	ene-24	%	feb-24	%	Variación	Var %	mar-24	%	Variación	Var %	abr-24	%	Variación	Var %	may-24	%	Variación	Var %	jun-24	%	Variación	Var %	jul-24	%	Variación	Var %	ago-24	%	Variación	Var %		
Activo circulante																																
Efectivo y equivalentes de efectivo	2,236	0%	6,563	0%	4,327	193%	1,351	0%	(5,212)	(79%)	1,373	0%	22	2%	2,140	0%	767	56%	731	0%	(1,409)	(66%)	729	0%	(2)	(0%)	739	0%	10	1%		
Clientes	58,806	2%	65,673	2%	6,867	12%	73,284	3%	7,611	12%	117,598	4%	44,314	60%	104,683	3%	(12,915)	(11%)	116,920	4%	12,237	12%	142,779	4%	25,859	18%	171,341	5%	28,562	20%		
Otras cuentas por cobrar	10,218	0%	10,356	0%	138	1%	10,318	0%	(38)	(0%)	10,385	0%	67	1%	10,445	0%	60	1%	13,241	0%	2,796	27%	11,768	0%	(1,473)	(13%)	11,871	0%	103	1%		
Inventarios, neto	320,353	11%	309,164	11%	(11,189)	(3%)	316,551	11%	7,387	2%	287,472	10%	(29,079)	(9%)	280,928	9%	(6,544)	(2%)	294,849	9%	13,921	5%	303,211	9%	8,362	3%	288,479	9%	(14,732)	(5%)		
Impuestos por recuperar	102,019	3%	93,406	3%	(8,613)	(8%)	97,068	3%	3,662	4%	100,252	3%	3,184	3%	91,919	3%	(8,333)	(8%)	94,802	3%	2,884	3%	98,661	3%	3,859	4%	91,777	3%	(6,884)	(7%)		
Partes relacionadas por cobrar	94,181	3%	50,327	2%	(43,853)	(47%)	41,011	1%	(9,317)	(19%)	37,983	1%	(3,027)	(7%)	107,994	4%	70,011	184%	109,122	3%	1,128	1%	79,282	2%	(29,840)	(38%)	80,094	3%	811	1%		
Total del activo circulante	587,814	20%	535,490	18%	(52,324)	(9%)	539,583	19%	4,094	1%	555,064	19%	15,480	3%	598,109	20%	43,046	8%	629,666	20%	31,556	5%	636,431	20%	6,765	1%	644,301	20%	7,870	1%		
Inversión en asociadas	5,202	0%	5,150	0%	(52)	(1%)	5,034	0%	(115)	(2%)	5,178	0%	144	3%	5,117	0%	(62)	(1%)	5,547	0%	431	8%	5,639	0%	92	2%	5,982	0%	343	6%		
Pagos anticipados	31,142	1%	39,282	1%	8,140	26%	44,231	2%	4,949	13%	45,539	2%	1,307	3%	27,972	1%	(17,567)	(39%)	14,305	0%	(13,667)	(49%)	18,346	1%	4,041	22%	15,806	0%	(2,540)	(14%)		
Propiedades, maquinaria y equipo, neto	2,003,356	67%	1,988,112	68%	(15,244)	(1%)	1,947,786	67%	(40,326)	(2%)	1,999,792	67%	52,006	3%	1,987,402	66%	(12,390)	(1%)	2,122,100	67%	134,698	7%	2,144,304	67%	22,204	1%	2,248,121	70%	103,818	5%		
Derecho de uso por arrendamientos	163,866	5%	159,396	5%	(4,470)	(3%)	153,238	5%	(6,158)	(4%)	155,122	5%	1,884	1%	150,795	5%	(4,326)	(3%)	160,814	5%	10,019	7%	160,756	5%	(59)	(0%)	11,497	0%	(149,259)	(93%)		
Depósitos en garantía	2,173	0%	2,173	0%	-	0%	2,173	0%	-	0%	2,173	0%	-	0%	2,173	0%	-	0%	2,173	0%	-	0%	2,173	0%	-	0%	2,173	0%	-	0%		
Otros activos	10,753	0%	11,357	0%	603	6%	94	0%	(11,263)	(99%)	117	0%	23	25%	107	0%	(10)	(8%)	175	0%	68	63%	-	0%	(175)	100%	-	0%	-	0%		
Impuesto a la utilidad diferido	179,411	6%	184,237	6%	4,825	3%	213,334	7%	29,098	16%	225,485	8%	12,150	6%	232,385	8%	6,900	3%	254,332	8%	21,947	9%	255,614	8%	1,282	1%	274,967	9%	19,353	8%		
Total del activo no circulante	2,395,904	80%	2,389,707	82%	(6,197)	(0%)	2,365,892	81%	(23,816)	(1%)	2,433,406	81%	67,514	3%	2,405,958	80%	(27,456)	(1%)	2,559,447	80%	153,497	6%	2,586,831	80%	27,384	1%	2,558,546	80%	(28,285)	(1%)		
Total del activo	2,983,718	100%	2,925,197	100%	(58,521)	(2%)	2,905,475	100%	(19,722)	(1%)	2,988,470	100%	82,995	3%	3,004,060	100%	15,590	1%	3,189,113	100%	185,053	6%	3,223,262	100%	34,149	1%	3,202,847	100%	(20,415)	(1%)		
Pasivo corto plazo																																
Proveedores	660,049	22%	608,232	21%	(51,818)	(8%)	650,645	22%	42,413	7%	688,595	23%	37,950	6%	674,861	22%	(13,734)	(2%)	713,209	22%	38,348	6%	734,680	34%	21,471	3%	711,365	22%	(23,315)	(3%)		
Otras cuentas por pagar y pasivos acumulados	4,233	0%	6,798	0%	2,565	61%	7,165	0%	367	5%	6,190	0%	(975)	(14%)	5,024	0%	(1,165)	(19%)	6,797	0%	1,773	35%	7,779	0%	982	13%	9,678	0%	1,899	24%		
Créditos bancarios	509,605	17%	504,495	17%	(5,110)	(1%)	493,184	17%	(11,311)	(2%)	507,295	17%	14,111	3%	501,227	17%	(6,068)	(1%)	543,434	17%	42,207	8%	552,438	26%	9,004	2%	586,001	18%	33,563	6%		
Documentos por pagar	72,841	2%	72,337	2%	(504)	(1%)	66,659	2%	(5,678)	(8%)	67,752	2%	1,093	2%	67,447	2%	(304)	(0%)	71,936	2%	4,488	7%	84,790	4%	12,854	15%	94,338	3%	9,548	11%		
Obligaciones por arrendamientos, porción a corto plazo	35,852	1%	35,852	1%	-	0%	35,852	1%	-	0%	35,852	1%	-	0%	35,852	1%	-	0%	35,852	1%	-	0%	35,852	2%	-	0%	7,348	0%	(28,504)	(80%)		
Provisiones	74,677	3%	85,023	3%	10,346	14%	59,799	2%	(25,225)	(30%)	60,737	2%	938	2%	72,637	2%	11,900	20%	79,826	3%	7,189	10%	86,956	4%	7,130	8%	92,730	3%	5,774	7%		
Impuestos por pagar y contribuciones por pagar, neto	3,191	0%	3,061	0%	(130)	(4%)	3,437	0%	376	12%	4,600	0%	1,163	34%	4,999	0%	399	9%	2,569	0%	(2,430)	(49%)	2,721	0%	153	0%	2,774	0%	53	0%		
Partes relacionadas por pagar	450,024	15%	490,044	17%	40,019	9%	507,184	17%	17,141	3%	545,557	18%	38,372	8%	449,862	15%	(95,695)	(18%)	458,109	14%	8,247	2%	470,085	22%	11,976	3%	481,986	15%	11,900	3%		
Participación de los trabajadores en las utilidades por pagar	777	0%	764	0%	(13)	(2%)	758	0%	(6)	(1%)	758	0%	0	0%	400	0%	(358)	(47%)	315	0%	(85)	(21%)	291	0%	(24)	(8%)	288	0%	(2)	(1%)		
Total del pasivo a corto plazo	1,811,249	61%	1,806,605	62%	(4,644)	(0%)	1,824,682	63%	18,077	1%	1,917,335	64%	92,652	5%	1,812,310	60%	(105,025)	(5%)	1,912,046	60%	99,736	6%	1,975,593	92%	63,547	3%	1,986,509	62%	10,916	1%		
Largo plazo																																
Documentos por pagar	54,047	2%	47,789	2%	(6,257)	(12%)	46,779	2%	(1,010)	(2%)	47,807	2%	1,028	2%	47,751	2%	(56)	(0%)	51,433	2%	3,682	8%	43,374	2%	(8,059)	(19%)	45,472	1%	2,098	5%		
Obligaciones por arrendamientos, porción a largo plazo	122,740	4%	117,688	4%	(5,052)	(4%)	111,080	4%	(6,607)	(6%)	112,222	4%	1,141	1%	107,425	4%	(4,797)	(4%)	116,209	4%	8,784	8%	115,393	5%	(816)	(1%)	4,148	0%	(111,245)	(96%)		
Beneficios a los empleados	15,858	1%	16,179	1%	321	2%	16,646	1%	467	3%	12,476	0%	(4,170)	(25%)	12,777	0%	301	2%	10,583	0%	(2,194)	(17%)	10,788	1%	206	2%	10,994	0%	206	2%		
Total del pasivo a largo plazo	192,644	6%	181,656	6%	(10,988)	(6%)	174,505	6%	(7,151)	(4%)	172,505	6%	(2,001)	(1%)	167,952	6%	(4,553)	(3%)	178,224	6%	10,272	6%	169,555	8%	(8,669)	(5%)	60,614	2%	(108,942)	(64%)		
Total del pasivo	2,003,894	67%	1,988,261	68%	(15,633)	(1%)	1,999,188	69%	10,926	1%	2,089,839	70%	90,652	5%	1,980,262	66%	(109,578)	(5%)	2,090,270	66%	110,008	6%	2,145,148	100%	54,878	3%	2,047,123	64%	(98,025)	(5%)		
Capital contable																																
Capital social	1,180,027	40%	1,180,027	40%	-	0%	1,180,027	41%	-	0%	1,180,027	39%	-	0%	1,336,544	44%	156,517	13%	1,336,544	42%	-	0%	1,336,544	41%	-	0%	1,336,544	42%	-	0%		
Reserva legal	9,399	0%	9,399	0%	-	0%	9,399	0%	-	0%	9,399	0%	-	0%	9,399	0%	-	0%	9,399	0%	-	0%	9,399	0%	-	0%	9,399	0%	-	0%	-	0%
Resultado de ejercicios anteriores	262,708	9%	262,708	9%	-	0%	262,708	9%	-	0%	262,708	9%	-	0%	262,708	9%	-	0%	262,708	8%	-	0%	184,670	6%	(78,038)	(42%)	184,670	6%	-	0%		
Resultado del ejercicio	(35,779)	(1%)	(73,563)	(3%)	(37,784)	106%	(93,451)	(3%)	(19,888)	27%	(130,099)	(4%)	(36,648)	39%	(155,807)																	

Almexa Aluminio S.A. de C.V. y Subsidiarias
Estados de Resultados Mensuales
(cifras en miles de pesos)

	ene-24	%	feb-24	%	mar-24	%	abr-24	%	may-24	%	jun-24	%	jul-24	%	ago-24	%
Ventas toneladas terceros	731	70%	797	78%	720	88%	1,323	80%	743	52%	945	79%	1,171	88%	1,232	78%
Ventas toneladas Intercompañía	311	30%	226	22%	100	12%	330	20%	687	48%	252	21%	160	12%	347	22%
Total toneladas	1,041		1,022		820		1,653		1,429		1,197		1,331		1,579	
Ventas terceros	51,648	73%	55,528	80%	47,643	90%	88,911	81%	51,066	52%	73,820	80%	87,286	88%	94,473	79%
Descuentos terceros	581	1%	155	0%	184	0%	168	0%	208	0%	652	1%	212	0%	47	0%
Devoluciones terceros	1,198	2%	930	1%	0	0%	8	0%	233	0%	2,198	2%	123	0%	2,910	2%
Ventas Intercompañía	19,543	27%	14,208	20%	5,475	10%	20,248	19%	46,328	48%	18,474	20%	11,678	12%	25,349	21%
Ventas netas	69,412	100%	68,651	100%	52,934	100%	108,983	100%	96,952	100%	89,444	100%	98,629	100%	116,864	100%
Costo de ventas terceros	69,220	130%	69,795	123%	69,775	146%	106,874	120%	46,037	89%	77,518	101%	99,871	101%	117,924	101%
Costo de ventas Intercompañía	18,761	96%	13,640	96%	5,256	96%	19,438	96%	44,475	96%	17,735	96%	7,517	8%	8,876	8%
Costo de ventas total	87,981	127%	83,435	122%	75,031	142%	126,312	116%	90,512	93%	95,253	106%	107,388	109%	126,800	109%
Pérdida Bruta terceros	(19,350)	(36%)	(15,353)	(27%)	(22,316)	(47%)	(18,139)	(20%)	4,587	9%	(6,548)	(9%)	(12,920)	(13%)	(26,409)	(23%)
Utilidad Bruta Intercompañía	782	4%	568	4%	219	4%	810	4%	1,853	4%	739	4%	4,161	4%	16,473	14%
Pérdida Bruta	(18,569)	(27%)	(14,784)	(22%)	(22,097)	(42%)	(17,329)	(16%)	6,440	7%	(5,809)	(6%)	(8,759)	(9%)	(9,936)	(9%)
Gastos de Administración	13,532	19%	13,700	20%	12,594	24%	11,699	11%	11,867	12%	11,612	13%	10,862	11%	10,614	9%
Gastos de Ventas	781	1%	846	1%	776	1%	676	1%	714	1%	611	1%	810	1%	727	1%
Gastos de Distribución	3,169	5%	3,886	6%	3,860	7%	5,634	5%	4,086	4%	4,176	5%	6,567	7%	5,878	5%
Total gastos de operación	17,482	25%	18,432	27%	17,230	33%	18,009	17%	16,667	17%	16,399	18%	18,239	18%	17,220	15%
Pérdida de Operación	(36,051)	(52%)	(33,216)	(48%)	(39,327)	(74%)	(35,338)	(32%)	(10,227)	(11%)	(22,208)	(25%)	(26,998)	(27%)	(27,156)	(23%)
Otros ingresos, neto	(1,185)	(2%)	(1,541)	(2%)	(5,243)	(10%)	(1,299)	(1%)	(2,856)	(3%)	532	1%	(913)	(1%)	(46,820)	(40%)
Otros ingresos, neto	(1,185)	(2%)	(1,541)	(2%)	(5,243)	(10%)	(1,299)	(1%)	(2,856)	(3%)	532	1%	(913)	(1%)	(46,820)	(40%)
EBIT	(34,866)	(50%)	(31,675)	(46%)	(34,084)	(64%)	(34,039)	(31%)	(7,371)	(8%)	(22,740)	(25%)	(26,085)	(26%)	19,664	17%
Intereses pagados	(7,728)	(11%)	(7,653)	(11%)	(7,681)	(15%)	(7,852)	(7%)	(19,962)	(21%)	(8,783)	(10%)	(9,396)	(10%)	(17,681)	(15%)
Resultado cambiario	8,064	12%	(5,152)	(8%)	(12,102)	(23%)	(435)	(0%)	(7,951)	(8%)	40,783	46%	8,139	8%	21,724	19%
Costo Financiero	336	0%	(12,805)	(19%)	(19,783)	(37%)	(8,287)	(8%)	(27,913)	(29%)	32,000	36%	(1,257)	(1%)	4,044	3%
EBT	(34,530)	(50%)	(44,480)	(65%)	(53,867)	(102%)	(42,326)	(39%)	(35,284)	(36%)	9,260	10%	(27,342)	(28%)	23,708	20%
Provisión de impuestos a la utilidad	1,249	2%	(6,696)	(10%)	(33,979)	(64%)	(5,678)	(5%)	(9,576)	(10%)	(2,354)	(3%)	2,338	2%	(3,773)	(3%)
(Pérdida) utilidad neta	(35,779)	(52%)	(37,784)	(55%)	(19,888)	(38%)	(36,648)	(34%)	(25,708)	(27%)	11,615	13%	(29,680)	(30%)	27,481	24%
E B I T D A	(24,715)	(36%)	(21,203)	(31%)	(23,776)	(45%)	(23,978)	(22%)	2,479	3%	(12,942)	(14%)	(16,045)	(16%)	27,155	23%
Depreciación y amortización	7,714		7,619		7,660		7,630		7,368		7,328		7,361		7,491	
Depreciación derechos uso IFRS 16	2,437		2,853		2,649		2,431		2,482		2,469		2,679		-	
	10,150	15%	10,472	15%	10,309	19%	10,061	9%	9,849	10%	9,797	11%	10,040	10%	7,491	6%

Almexa Aluminio S.A. de C.V. y Subsidiarias
Estados de Resultados Acumulados
(cifras en miles de pesos)

	ene-24	%	feb-24	%	mar-24	%	abr-24	%	may-24	%	jun-24	%	jul-24	%	ago-24	%
Ventas toneladas terceros	731	70%	1,527	74%	2,248	78%	3,570	79%	4,313	72%	5,258	73%	6,429	76%	7,661	76%
Ventas toneladas Intercompañía	311	30%	536	26%	636	22%	967	21%	1,653	28%	1,905	27%	2,065	24%	2,411	24%
Total toneladas	1,041		2,063		2,884		4,537		5,966		7,163		8,494		10,073	
Ventas terceros	51,648	73%	107,177	76%	154,819	80%	243,730	80%	294,796	74%	368,616	75%	455,902	77%	550,375	77%
Descuentos terceros	581	1%	736	1%	920	0%	1,088	0%	1,296	0%	1,949	0%	2,160	0%	2,208	0%
Devoluciones terceros	1,198	2%	2,128	2%	2,128	1%	2,136	1%	2,370	1%	4,568	1%	4,691	1%	7,601	1%
Ventas Intercompañía	19,543	27%	33,751	24%	39,226	20%	59,474	20%	105,802	26%	124,276	25%	135,954	23%	161,303	23%
Ventas netas	69,412		138,063		190,997		299,980		396,932		486,376		585,005		701,869	
Costo de ventas terceros	69,220	130%	139,015	126%	208,790	132%	315,664	128%	361,701	121%	439,219	117%	539,090	116%	657,014	117%
Costo de ventas Intercompañía	18,761	96%	32,401	96%	37,657	96%	57,095	96%	101,570	96%	119,305	96%	126,822	93%	135,698	84%
Costo de ventas total	87,981	127%	171,416	124%	246,447	129%	372,759	124%	463,271	117%	558,524	115%	665,912	114%	792,712	113%
Pérdida Bruta terceros	(19,350)	(36%)	(34,703)	(32%)	(57,019)	(36%)	(75,158)	(30%)	(70,571)	(24%)	(77,119)	(21%)	(90,039)	(19%)	(116,447)	(21%)
Utilidad Bruta Intercompañía	782	4%	1,350	4%	1,569	4%	2,379	4%	4,232	4%	4,971	4%	9,132	7%	25,605	16%
Pérdida Bruta	(18,569)	(27%)	(33,353)	(24%)	(55,450)	(29%)	(72,779)	(24%)	(66,339)	(17%)	(72,148)	(15%)	(80,907)	(14%)	(90,843)	(13%)
Gastos de Administración	13,532	19%	27,232	20%	39,826	21%	51,525	17%	63,392	16%	75,004	15%	85,866	15%	96,480	14%
Gastos de Ventas	781	1%	1,627	1%	2,403	1%	3,079	1%	3,793	1%	4,404	1%	5,214	1%	5,942	1%
Gastos de Distribución	3,169	5%	7,055	5%	10,915	6%	16,549	6%	20,635	5%	24,811	5%	31,378	5%	37,256	5%
Total gastos de operación	17,482	25%	35,914	26%	53,144	28%	71,153	24%	87,820	22%	104,219	21%	122,458	21%	139,678	20%
Pérdida de Operación	(36,051)	(52%)	(69,267)	(50%)	(108,594)	(57%)	(143,932)	(48%)	(154,159)	(39%)	(176,367)	(36%)	(203,365)	(35%)	(230,520)	(33%)
Otros ingresos, neto	(1,185)	(2%)	(2,726)	(2%)	(7,969)	(4%)	(9,268)	(3%)	(12,124)	(3%)	(11,592)	(2%)	(12,505)	(2%)	(59,325)	(8%)
EBIT	(34,866)	(50%)	(66,541)	(48%)	(100,625)	(73%)	(134,664)	(98%)	(142,035)	(103%)	(164,774)	(119%)	(190,859)	(138%)	(171,195)	(24%)
Intereses pagados	(7,728)	(11%)	(15,381)	(11%)	(23,062)	(12%)	(30,914)	(10%)	(50,876)	(13%)	(59,659)	(12%)	(69,055)	(12%)	(86,736)	(12%)
Resultado cambiario	8,064	12%	2,912	2%	(9,190)	(5%)	(9,625)	(3%)	(17,576)	(4%)	23,207	5%	31,346	5%	53,070	8%
Costo Financiero	336	0%	(12,469)	(9%)	(32,252)	(17%)	(40,539)	(14%)	(68,452)	(17%)	(36,452)	(7%)	(37,709)	(6%)	(33,665)	(5%)
EBT	(34,530)	(50%)	(79,010)	(57%)	(132,877)	(70%)	(175,203)	(58%)	(210,487)	(53%)	(201,227)	(41%)	(228,568)	(39%)	(204,860)	(29%)
Provisión de impuestos a la utilidad	1,249	2%	(5,447)	(4%)	(39,426)	(21%)	(45,104)	(15%)	(54,680)	(14%)	(57,034)	(12%)	(54,696)	(9%)	(58,469)	(8%)
Pérdida neta	(35,779)	(52%)	(73,563)	(53%)	(93,451)	(49%)	(130,099)	(43%)	(155,807)	(39%)	(144,192)	(30%)	(173,872)	(30%)	(146,391)	(21%)
E B I T D A	(24,715)	(36%)	(45,918)	(33%)	(69,694)	(36%)	(93,671)	(31%)	(91,193)	(23%)	(104,135)	(21%)	(120,180)	(21%)	(93,025)	(13%)
Depreciación y amortización	7,714		15,333		22,992		30,622		37,990		45,318		52,679		60,170	
Depreciación derechos uso IFRS 16	2,437		5,290		7,939		10,370		12,852		15,321		18,000		18,000	
	<u>10,150</u>	<u>15%</u>	<u>20,623</u>	<u>15%</u>	<u>30,932</u>	<u>16%</u>	<u>40,993</u>	<u>14%</u>	<u>50,842</u>	<u>13%</u>	<u>60,639</u>	<u>12%</u>	<u>70,679</u>	<u>12%</u>	<u>78,170</u>	<u>11%</u>