

Almexa Aluminio S.A. de C.V. y Subsidiarias
Estados de Resultados Mensuales
(cifras en miles de pesos)

	ene-23	%	feb-23	%	mar-23	%	abr-23	%	may-23	%	jun-23	%	jul-23	%	ago-23	%	sep-23	%	oct-23	%	nov-23	%	dic-23	%
Ventas toneladas terceros	1,084	81%	938	75%	1,299	73%	1,199	83%	792	75%	1,002	75%	987	69%	1,038	70%	707	56%	1,022	69%	945	83%	421	54%
Ventas toneladas Intercompañía	247	19%	308	25%	490	27%	250	17%	260	25%	338	25%	452	31%	449	30%	556	44%	459	31%	188	17%	354	46%
Total toneladas	1,331		1,246		1,789		1,449		1,052		1,340		1,439		1,487		1,263		1,481		1,132		775	
Ventas terceros	94,487	83%	81,834	80%	114,421	74%	100,910	84%	65,204	77%	80,632	77%	73,888	71%	76,123	71%	55,236	59%	77,327	71%	73,469	88%	34,990	42%
Descuentos terceros	0	0%	1,093	1%	183	0%	(18)	(0%)	1,072	1%	331	0%	78	0%	2,704	3%	67	0%	181	0%	383	0%	122	0%
Devoluciones terceros	261	0%	0	0%	652	0%	357	0%	2,228	3%	1,562	1%	1,507	1%	1,014	1%	421	0%	1,468	1%	3,134	4%	5,422	6%
Ventas Intercompañía	19,935	17%	20,814	20%	40,005	26%	19,099	16%	19,291	23%	24,153	23%	30,881	29%	30,343	29%	37,607	41%	32,896	30%	13,193	16%	49,209	58%
Ventas netas	114,161	100%	101,555	100%	153,591	100%	119,670	100%	81,193	100%	102,892	100%	103,183	100%	102,748	100%	92,355	100%	108,575	100%	83,145	100%	78,655	95%
Costo de ventas terceros	113,261	99%	81,850	81%	86,091	56%	104,051	87%	76,900	95%	73,918	72%	78,877	76%	69,258	67%	67,263	73%	83,107	77%	89,398	108%	107,962	137%
Costo de ventas Intercompañía	38,566	34%	20,189	20%	38,005	25%	17,076	14%	18,384	23%	22,193	22%	28,583	28%	29,530	29%	36,103	39%	30,265	28%	3,725	4%	4,498	6%
Costo de ventas total	151,827	133%	102,039	100%	124,096	81%	121,127	101%	95,284	117%	96,111	93%	107,460	104%	98,788	96%	103,366	112%	113,372	104%	93,123	112%	112,460	143%
Utilidad Bruta terceros	(19,036)	(17%)	(1,108)	(1%)	27,495	18%	(3,480)	(3%)	(14,997)	(18%)	4,821	5%	(6,574)	(6%)	3,147	3%	(12,515)	(14%)	(7,429)	(7%)	(19,446)	(23%)	(78,516)	(100%)
Utilidad Bruta Intercompañía	(18,631)	(16%)	624	1%	2,000	1%	2,023	2%	906	1%	1,960	2%	2,298	2%	813	1%	1,504	2%	2,632	2%	9,468	11%	44,711	57%
(Pérdida) utilidad Bruta	(37,666)	(33%)	(484)	(0%)	29,495	19%	(1,457)	(1%)	(14,091)	(17%)	6,781	7%	(4,277)	(4%)	3,960	4%	(11,011)	(12%)	(4,797)	(4%)	(9,978)	(12%)	(33,805)	(43%)
Gastos de Administración	15,097	13%	12,978	13%	14,338	9%	12,796	11%	13,251	16%	11,147	11%	15,072	15%	14,061	14%	10,308	11%	13,195	12%	11,975	14%	(29,711)	(38%)
Gastos de Ventas	1,408	1%	687	1%	715	0%	665	1%	711	1%	712	1%	675	1%	693	1%	650	1%	756	1%	634	1%	803	1%
Gastos de Distribución	5,515	5%	3,630	4%	6,433	4%	3,292	3%	4,451	5%	3,561	3%	4,822	5%	4,321	4%	4,799	5%	5,316	5%	3,997	5%	2,674	3%
Total gastos de operación	22,019	19%	17,294	17%	21,486	14%	16,753	14%	18,413	23%	15,420	15%	20,569	20%	19,075	19%	15,758	17%	19,267	18%	16,606	20%	(26,234)	(33%)
(Pérdida) utilidad de Operación	(59,686)	(52%)	(17,778)	(18%)	8,009	5%	(18,210)	(15%)	(32,504)	(40%)	(8,639)	(8%)	(24,845)	(24%)	(15,116)	(15%)	(26,769)	(29%)	(24,064)	(22%)	(26,584)	(32%)	(7,571)	(10%)
Otros (ingresos) gastos, neto	(3,688)	(3%)	(2,825)	(3%)	(2,587)	(2%)	(512)	(0%)	(3,953)	(5%)	(2,814)	(3%)	(3,045)	(3%)	(23,774)	(23%)	87,418	95%	(3,477)	(3%)	(3,447)	(4%)	(2,941)	(4%)
Otros (ingresos) gastos, neto	(3,688)	(3%)	(2,825)	(3%)	(2,587)	(2%)	(512)	(0%)	(3,953)	(5%)	(2,814)	(3%)	(3,045)	(3%)	(23,774)	(23%)	87,418	95%	(3,477)	(3%)	(3,447)	(4%)	(2,941)	(4%)
EBIT	(55,998)	(49%)	(14,953)	(15%)	10,596	7%	(17,698)	(15%)	(28,550)	(35%)	(5,825)	(6%)	(21,801)	(21%)	8,659	8%	(114,187)	(124%)	(20,587)	(19%)	(23,137)	(28%)	(4,630)	(6%)
Intereses pagados	(7,646)	(7%)	(8,632)	(8%)	(7,772)	(5%)	(6,324)	(5%)	(9,593)	(12%)	(4,485)	(4%)	(3,988)	(4%)	(5,171)	(5%)	(4,765)	(5%)	(11,470)	(11%)	(11,500)	(14%)	(10,226)	(13%)
Intereses ganados	63	0%	535	1%	376	0%	163	0%	107	0%	28	0%	8	0%	4	0%	0	0%	2	0%	0	0%	2	0%
Utilidad (pérdida) IFD			(2,087)	(2%)	2,087	0%	0	0%	0	0%	0	0%	0	0%	0	0%	0	0%	2	0%	0	0%	2	0%
Resultado cambiario	31,696	28%	(43,606)	(43%)	(8,916)	(6%)	(7,631)	(6%)	(4,817)	(6%)	(10,971)	(11%)	1,138	1%	(3,250)	(3%)	25,123	27%	7,189	7%	(30,648)	(37%)	(2,388)	(3%)
Costo Financiero	24,113	21%	(53,789)	(53%)	(14,226)	(9%)	(13,792)	(12%)	(14,304)	(18%)	(15,428)	(15%)	(2,841)	(3%)	(8,417)	(8%)	20,358	22%	(4,279)	(4%)	(42,148)	(51%)	(12,612)	(15%)
EBT	(31,884)	(28%)	(68,742)	(68%)	(3,630)	(2%)	(31,490)	(26%)	(42,854)	(53%)	(21,253)	(21%)	(24,642)	(24%)	241	0%	(93,829)	(102%)	(24,866)	(23%)	(65,285)	(79%)	(17,242)	(22%)
I.S.R Diferido	(18,515)	(16%)	(2,795)	(3%)	(16,507)	(11%)	(1,606)	(1%)	(6,998)	(9%)	151	0%	(21,398)	(21%)	(1,038)	(1%)	(32,832)	(36%)	(13,035)	(12%)	(18,127)	(22%)	22,681	29%
Utilidad neta	(13,370)	(12%)	(65,947)	(65%)	12,877	8%	(29,884)	(25%)	(35,856)	(44%)	(21,404)	(21%)	(3,245)	(3%)	1,279	1%	(60,997)	(66%)	(11,831)	(11%)	(47,158)	(57%)	(39,923)	(51%)
Otros resultados integrales			0																					
Utilidad integral	(13,370)	(12%)	(65,947)	(65%)	12,877	8%	(29,884)	(25%)	(35,856)	(44%)	(21,404)	(21%)	(3,245)	(3%)	1,279	1%	(60,997)	(66%)	(11,831)	(11%)	(47,158)	(57%)	(39,923)	(51%)
E B I T D A	(44,873)	(39%)	(3,525)	(3%)	21,230	14%	(6,008)	(5%)	(18,307)	(23%)	4,923	5%	(11,181)	(11%)	19,206	19%	(103,591)	(112%)	(10,116)	(9%)	(12,673)	(15%)	5,943	8%
Depreciación y amortización	8,256		8,623		7,913		8,976		7,599		8,142		8,060		7,986		8,082		7,826		7,810		7,876	
Depreciación derechos uso IFRS 16	2,869		2,805		2,721		2,714		2,644		2,606		2,561		2,561		2,514		2,645		2,654		2,697	
	11,125	10%	11,428	11%	10,634	7%	11,690	10%	10,243	13%	10,748	10%	10,620	10%	10,547	10%	10,596	11%	10,471	10%	10,464	13%	10,574	13%

Almexa Aluminio S.A. de C.V. y Subsidiarias
Estados de Resultados Acumulados
(cifras en miles de pesos)

	ene-23	%	feb-23	%	mar-23	%	abr-23	%	may-23	%	jun-23	%	jul-23	%	ago-23	%	sep-23	%	oct-23	%	nov-23	%	dic-23	%
Ventas toneladas terceros	1,084	81%	2,022	78%	3,321	76%	4,520	78%	5,312	77%	6,314	77%	7,301	76%	8,339	75%	9,046	73%	10,068	73%	11,013	73%	11,434	72%
Ventas toneladas Intercompañía	247	19%	555	22%	1,045	24%	1,295	22%	1,555	23%	1,893	23%	2,345	24%	2,794	25%	3,349	27%	3,808	27%	3,996	27%	4,350	28%
Total toneladas	1,331		2,578		4,367		5,816		6,868		8,208		9,646		11,133		12,396		13,876		15,008		15,784	
Ventas terceros	94,487	83%	176,321	81%	290,742	78%	391,651	80%	456,855	79%	537,487	79%	611,375	78%	687,498	77%	742,734	75%	820,061	75%	893,530	76%	928,520	73%
Descuentos terceros	0	0%	1,093	1%	1,276	0%	1,257	0%	2,330	0%	2,661	0%	2,739	0%	5,443	1%	5,510	1%	5,690	1%	6,073	1%	6,195	0%
Devoluciones terceros	261	0%	261	0%	913	0%	1,270	0%	3,499	1%	5,061	1%	6,568	1%	7,582	1%	8,003	1%	9,472	1%	12,606	1%	18,028	1%
Ventas Intercompañía	19,935	17%	40,749	19%	80,754	22%	99,853	20%	119,144	21%	143,297	21%	174,178	22%	204,521	23%	242,128	25%	275,025	25%	288,218	24%	337,427	27%
Ventas netas	114,161		215,716		369,307		488,977		570,171		673,063		776,246		878,994		971,349		1,079,924		1,163,069		1,241,724	
Costo de ventas terceros	113,261	99%	195,111	90%	281,202	76%	385,253	79%	462,153	81%	536,071	80%	614,948	79%	684,206	78%	751,469	77%	834,577	77%	923,975	79%	1,031,936	89%
Costo de ventas Intercompañía	38,566	34%	58,755	27%	96,760	26%	113,836	23%	132,220	23%	154,413	23%	182,997	24%	212,527	24%	248,629	26%	278,894	26%	282,619	24%	287,117	25%
Costo de ventas total	151,827	133%	253,866	118%	377,962	102%	499,089	102%	594,373	104%	690,484	103%	797,944	103%	896,733	102%	1,000,099	103%	1,113,471	103%	1,206,594	104%	1,319,054	113%
Utilidad Bruta terceros	(19,036)	(17%)	(20,144)	(9%)	7,351	2%	3,871	1%	(11,126)	(2%)	(6,306)	(1%)	(12,880)	(2%)	(9,733)	(1%)	(22,249)	(2%)	(29,677)	(3%)	(49,124)	(4%)	(127,639)	(11%)
Utilidad Bruta Intercompañía	(18,631)	(16%)	(18,006)	(8%)	(16,006)	(4%)	(13,983)	(3%)	(13,076)	(2%)	(11,116)	(2%)	(8,818)	(1%)	(8,005)	(1%)	(6,501)	(1%)	(3,869)	(0%)	5,599	0%	50,309	4%
(Pérdida) utilidad Bruta	(37,666)	(33%)	(38,150)	(18%)	(8,655)	(2%)	(10,112)	(2%)	(24,202)	(4%)	(17,422)	(3%)	(21,698)	(3%)	(17,739)	(2%)	(28,750)	(3%)	(33,547)	(3%)	(43,525)	(4%)	(77,330)	(7%)
Gastos de Administración	15,097	13%	28,074	13%	42,413	11%	55,209	11%	68,460	12%	79,607	12%	94,679	12%	108,740	12%	119,048	12%	132,243	12%	144,218	12%	114,507	10%
Gastos de Ventas	1,408	1%	2,095	1%	2,810	1%	3,475	1%	4,186	1%	4,898	1%	5,572	1%	6,266	1%	6,916	1%	7,672	1%	8,306	1%	9,109	1%
Gastos de Distribución	5,515	5%	9,144	4%	15,577	4%	18,870	4%	23,321	4%	26,882	4%	31,703	4%	36,024	4%	40,824	4%	46,140	4%	50,137	4%	52,811	5%
Total gastos de operación	22,019	19%	39,314	18%	60,800	16%	77,553	16%	95,966	17%	111,386	17%	131,955	17%	151,030	17%	166,788	17%	186,055	17%	202,661	17%	176,427	15%
(Pérdida) utilidad de Operación	(59,686)	(52%)	(77,464)	(36%)	(69,455)	(19%)	(87,665)	(18%)	(120,168)	(21%)	(128,808)	(19%)	(153,653)	(20%)	(168,769)	(19%)	(195,538)	(20%)	(219,602)	(20%)	(246,186)	(21%)	(253,757)	(22%)
Otros (ingresos) gastos, neto	(3,688)	(3%)	(6,513)	(3%)	(9,100)	(2%)	(9,612)	(2%)	(13,566)	(2%)	(16,380)	(2%)	(19,424)	(3%)	(43,198)	(5%)	44,219	5%	40,742	4%	37,295	3%	34,354	3%
EBIT	(55,998)	(49%)	(70,951)	(33%)	(60,354)	(28%)	(78,053)	(36%)	(106,603)	(49%)	(112,428)	(52%)	(134,229)	(62%)	(125,570)	(14%)	(239,757)	(25%)	(260,344)	(24%)	(283,481)	(131%)	(288,111)	(134%)
Intereses pagados	(7,646)	(7%)	(16,277)	(8%)	(24,050)	(7%)	(30,373)	(6%)	(39,967)	(7%)	(44,452)	(7%)	(48,439)	(6%)	(53,610)	(6%)	(58,375)	(6%)	(69,845)	(6%)	(81,345)	(7%)	(91,571)	(8%)
Intereses ganados	63	0%	598	0%	974	0%	1,137	0%	1,243	0%	1,271	0%	1,279	0%	1,283	0%	1,283	0%	1,285	0%	1,285	0%	1,287	0%
Utilidad (perdida) IFD			(2,087)	(1%)	0	0%	0	0%																
Resultado cambiario	31,696	28%	(11,910)	(6%)	(20,826)	(6%)	(28,457)	(6%)	(33,274)	(6%)	(44,245)	(7%)	(43,107)	(6%)	(46,357)	(5%)	(21,234)	(2%)	(14,045)	(1%)	(44,693)	(4%)	(47,081)	(4%)
Costo Financiero	24,113	21%	(29,676)	(14%)	(43,902)	(12%)	(57,694)	(12%)	(71,997)	(13%)	(87,425)	(13%)	(90,267)	(12%)	(98,684)	(11%)	(78,326)	(8%)	(82,605)	(8%)	(124,753)	(11%)	(137,365)	(12%)
EBT	(31,884)	(28%)	(100,626)	(47%)	(104,256)	(28%)	(135,746)	(28%)	(178,600)	(31%)	(199,853)	(30%)	(224,496)	(29%)	(224,254)	(26%)	(318,083)	(33%)	(342,949)	(32%)	(408,234)	(35%)	(425,476)	(37%)
I.S.R Diferido	(18,515)	(16%)	(21,310)	(10%)	(37,817)	(10%)	(39,423)	(8%)	(46,421)	(8%)	(46,270)	(7%)	(67,667)	(9%)	(68,705)	(8%)	(101,538)	(10%)	(114,572)	(11%)	(132,699)	(11%)	(110,018)	(9%)
Utilidad neta	(13,370)	(12%)	(79,316)	(37%)	(66,439)	(18%)	(96,323)	(20%)	(132,179)	(23%)	(153,584)	(23%)	(156,828)	(20%)	(155,549)	(18%)	(216,546)	(22%)	(228,377)	(21%)	(275,535)	(24%)	(315,458)	(27%)
Otros resultados integrales			0																					
Utilidad integral	(13,370)	(12%)	(79,316)	(37%)	(66,439)	(18%)	(96,323)	(20%)	(132,179)	(23%)	(153,584)	(23%)	(156,828)	(20%)	(155,549)	(18%)	(216,546)	(22%)	(228,377)	(21%)	(275,535)	(24%)	(315,458)	(27%)
E B I T D A	2,756	2%	(48,398)	(22%)	(27,168)	(7%)	(33,175)	(7%)	(51,483)	(9%)	(46,560)	(7%)	(57,740)	(7%)	(38,534)	(4%)	(142,126)	(15%)	(152,241)	(14%)	(164,915)	(14%)	(158,971)	(14%)
Depreciación y amortización	8,256		16,879		24,792		33,769		41,368		49,510		57,570		65,556		73,638		81,464		89,274		97,150	
Depreciación derechos uso IFRS 16	2,869		5,674		8,394		11,109		13,752		16,358		18,919		21,480		23,994		26,638		29,292		31,989	
	11,125	10%	22,553	10%	33,187	9%	44,877	9%	55,120	10%	65,869	10%	76,489	10%	87,036	10%	97,632	10%	108,103	10%	118,566	11%	129,140	